MANAKSIA LIMITED

Registered office : 8/1 Lal Bazar Steet, Kolkata - 700001

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

Part-I

(Rs. in Lacs)

Standalone							Consolidated					
Quarter Ended 31st December, 2012 (Unaudited)	Quarter Ended 30th September, 2012 (Unaudited)	Quarter Ended 31st December, 2011 (Unaudited)	Nine Months Ended 31st December, 2012 (Unaudited)	Nine Months Ended 31st December, 2011 (Unaudited)	Financial Year Ended 31st March 2012 (Audited)	Particulars	Quarter Ended 31st December, 2012 (Unaudited)	Quarter Ended 30th September, 2012 (Unaudited)	Quarter Ended 31st December, 2011 (Unaudited)	Nine Months Ended 31st December, 2012 (Unaudited)	Nine Months Ended 31st December, 2011 (Unaudited)	Financial Year Ended 31st March 2012 (Audited)
						1. Income from Operations						
29810.91	30377.33	29187.39	86023.62	78598.45	108238.61	(a) Net Sales/Income from Operations (Net of Excise Duty)	57337.28	46103.47	45211.15	144273.36	135967.49	194151.56
30.30	21.98	66.17	87.47	137.21	175.06	(b) Other Operating Income	30.30	21.98	66.17	87.47	137.21	228.29
29841.21	30399.31	**29253.56**	**86111.09**	**78735.66**	**108413.67**	**Total Income from Operations (Net)**	**57367.58**	46125.45	**45277.32**	**144360.83**	**136104.70**	**194379.85**
						2. Expenses						
22281.11	24066.16	23691.09	65453.85	59963.52	81051.20	(a) Cost of materials consumed	32899.98	28492.07	31525.89	84284.49	83934.59	121130.33
1101.04	(970.00)	25.05	450.41	215.66	2341.09	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	2984.84	(2156.73)	(4249.92)	898.87	(1701.74)	3047.13
955.06	947.96	889.39	2834.51	2453.42	3824.52	(c) Employee benefits expense	2293.15	1987.38	2060.33	6310.55	4892.11	7976.49
544.46	544.60	526.76	1629.71	1578.78	2091.87	(d) Depreciation and amortisation expense	2601.38	2537.99	2180.62	7845.01	6057.55	8322.01
3738.71	4612.01	4067.68	12341.80	12089.91	16572.03	(e) Other expenses	9704.70	9978.39	10033.06	28456.27	29219.06	34254.38
28620.38	**29200.73**	**29199.97**	**82710.28**	**76301.29**	**105880.71**	**Total Expenses**	**50484.05**	**40839.10**	**41549.98**	**127795.19**	**122401.57**	**174730.34**
1220.83	**1198.58**	**53.59**	**3400.81**	**2434.37**	**2532.96**	**3. Profit/(Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)**	**6883.53**	**5286.35**	**3727.34**	**16565.64**	**13703.13**	**19649.51**
1302.52	1169.41	1390.88	4288.18	4085.58	5707.55	4. Other Income	2147.47	303.35	857.38	2740.24	1558.25	2169.35
2523.35	**2367.99**	**1444.47**	**7688.99**	**6519.95**	**8240.51**	**5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)**	**9031.00**	**5589.70**	**4584.72**	**19305.88**	**15261.38**	**21818.86**
883.73	877.27	828.98	2462.68	2217.26	3202.57	6. Finance Costs	1373.84	1456.61	1561.81	3913.99	3934.07	5927.34
1639.62	**1490.72**	**615.49**	**5226.31**	**4302.69**	**5037.94**	**7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)**	**7657.16**	**4133.09**	**3022.91**	**15391.89**	**11327.31**	**15891.52**
239.10	451.87	1893.45	2145.19	3872.06	3945.87	8. Exceptional Items	149.19	1477.87	1893.45	2966.07	3872.06	3622.00
1400.52	**1038.85**	**(1277.96)**	**3081.12**	**430.63**	**1092.07**	**9. Profit/(Loss) from ordinary activities before tax (7-8)**	**7507.97**	**2655.22**	**1129.46**	**12425.82**	**7455.25**	**12269.52**
290.00	247.00	(204.00)	706.00	206.00	361.00	10. Tax expense	864.15	262.25	(462.21)	1296.20	242.56	485.17
1110.52	**791.85**	**(1073.96)**	**2375.12**	**224.63**	**731.07**	**11. Net Profit/(Loss) from ordinary activities after tax (9-10)**	**6643.82**	**2392.97**	**1591.67**	**11129.62**	**7212.69**	**11784.35**
						12. Extraordinary items (Net of tax expense)						
1110.52	**791.85**	**(1073.96)**	**2375.12**	**224.63**	**731.07**	**13. Net Profit/(Loss) for the period (11+12)**	**6643.82**	**2392.97**	**1591.67**	**11129.62**	**7212.69**	**11784.35**
						14. Share of Profit/(Loss) of Associates						
0.00		0.00	0.00			15. Minority Interest	(19.90)	(36.35)	(27.28)	(84.09)	(69.67)	(113.59)
1110.52	**791.85**	**(1073.96)**	**2375.12**	**224.63**	**731.07**	**16. Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of Associates**	**6663.72**	**2429.32**	**1618.95**	**11213.71**	**7282.36**	**11897.94**

MANAKSIA LTD. ★ KOLKATA ★

1310.68	1310.68	1310.68	1310.68	1310.68	1310.68	17. Paid-up Equity Share Capital (Face Value per share : Rs.2/-)	1310.68	1310.68	1310.68	1310.68	1310.68	1310.68
					48057.00	18. Reserves excluding Revalution Reserve as per balance sheet of previous accounting year						108283.83
						19. Earnings per share (before / after Extra ordinary items) (of Rs 2/- each) (Not annualised):						
1.69	1.21	(1.64)	3.62	0.34	1.12	Basic & Diluted	10.17	3.71	2.47	17.11	11.11	18.16

Part-II

SELECT INFORMATION FOR THE QUARTER AND HALF YEAR ENDED 31ST DECEMBER, 2012

						A. PARTICULARS OF SHAREHOLDING						
						1. Public shareholding						
24278110	24278110	24278110	24278110	24278110	24278110	- Number of shares	24278110	24278110	24278110	24278110	24278110	24278110
37.05%	37.05%	37.05%	37.05%	37.05%	37.05%	- Percentage of Shareholding	37.05%	37.05%	37.05%	37.05%	37.05%	37.05%
						2. Promoters and Promoter Group Shareholding						
						a) Pledged /Encumbered						
-	-	-	-	-	-	- Number of shares	-	-	-	-	-	-
						- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
						- Percentage of shares (as a % of the total share capital of the company)						
						b) Non-encumbered						
41255940	41255940	41255940	41255940	41255940	41255940	- Number of shares	41255940	41255940	41255940	41255940	41255940	41255940
100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
62.95%	62.95%	62.95%	62.95%	62.95%	62.95%	- Percentage of shares (as a % of the total share capital of the company)	62.95%	62.95%	62.95%	62.95%	62.95%	62.95%

Particulars	**Quarter Ended 31st December, 2012**
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	3
Disposed of during the quarter	3
Remaining unresolved at the end of the quarter	Nil

MANAKSIA LTD. ★ KOLKATA ★

1. The working results have been reviewed and recomended by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on 14.02.2013.

2. Limited Review of the above financial results has been carried out by Statutory Auditors of the Company.

3. Due to continued and unexpected depreciation in the value of Rupee against the US Dollar and other foreign currencies resulting from volatile global market developments during the current quarter and previous periods, the loss arising out of foreign exchange fluctuations items has been considered as exceptional item.

4 The Board of Directors of the Company in its meeting held on 27th December 2012 had subject to such other approvals, orders and permissions as may be required, approved a Scheme of Arrangement wherein the Aluminium, Steel, Packaging and Coated Metal & Mosquito Coil undertakings of the Company would be demerged on a going concern basis w.e.f. 1st April 2013 into its four wholly owned subsidiary companies namely Manaksia Aluminium Company Ltd., Manaksia Steels Ltd., Manaksia Industries Ltd. and Manaksia Coated Metals & Industries Ltd. The intimation about the outcome of the meeting was communicated to Bombay Stock Exchange Ltd. and National Stock Exchange of India Ltd. on 27th December 2012.

5. Figures for the previous periods are re-stated/re-grouped/re-arranged, wherever considered necessary.

6. Stand-alone & Consolidated financial results of the Company for the quarter and nine months ended on 31st December 2012 shall also be available on Company's website www.manaksia.com and on websites of all Stock Exchanges where the Equity shares of the Company are listed.

MANAKSIA LIMITED
Kolkata
700 001
8/1, Lal Bazar St.

Place : Kolkata
Dated : 14.02.2013

B K Agrawal
MANAGING DIRECTOR

To support the Green initiative measures taken by the Ministry of Corporate Affairs, shareholders are requested to update their email address with their Depository Participant and accord their consent on email manaksiagogreen@linktime.co.in for receiving Annual Report and other communication in electronic mode.

Manaksia Ltd

Segmentwise Revenue Results and Capital Employed

For the quarter and nine months ended 31st December, 2012

(Rs. in Lacs)

Standalone							Consolidated					
Quarter Ended 31st December, 2012 (Unaudited)	Quarter Ended 30th September, 2012 (Unaudited)	Quarter Ended 31st December, 2011 (Unaudited)	Nine Months Ended 31st December, 2012 (Unaudited)	Nine Months Ended 31st December, 2011 (Unaudited)	Financial Year Ended 31st March 2012 (Audited)	Particulars	Quarter Ended 31st December, 2012 (Unaudited)	Quarter Ended 30th September, 2012 (Unaudited)	Quarter Ended 31st December, 2011 (Unaudited)	Nine Months Ended 31st December, 2012 (Unaudited)	Nine Months Ended 31st December, 2011 (Unaudited)	Financial Year Ended 31st March 2012 (Audited)
						Segment Revenue (Net of Taxes)						
2131.72	2011.97	2359.17	7731.38	8022.51	11148.86	a) Packaging Products	2919.77	2786.61	3373.96	10120.89	10614.92	14256.29
2112.57	2255.20	2063.96	6443.97	6268.79	8457.53	b) Mosquito Coil	2112.57	2255.20	2063.96	6443.97	6268.79	8457.53
25311.55	25645.26	24365.36	71619.29	63330.49	87446.14	c) Metal Products	46008.30	37982.07	35881.18	117065.39	109701.82	159614.00
	-			-		d) Paper Products	3619.52	3,062.85	2603.93	8688.48	7,094.39	9,048.65
1104.15	815.99	612.63	2228.24	1585.13	2107.15	e) Engineering & Others	3526.20	367.83	1501.85	3953.89	2896.04	3749.39
30659.99	**30728.42**	**29401.12**	**88022.88**	**79206.92**	**109159.68**	**Total**	**58186.36**	**46454.56**	**45424.88**	**146272.62**	**136575.96**	**195125.86**
818.78	**329.11**	**147.56**	**1911.79**	**471.26**	**746.01**	Less : Inter Segment Revenue	**818.78**	**329.11**	**147.56**	**1911.79**	**471.26**	**746.01**
29841.21	**30399.31**	**29253.56**	**86111.09**	**78735.66**	**108413.67**	**Net Sales/Income from operations**	**57367.58**	**46125.45**	**45277.32**	**144360.83**	**136104.70**	**194379.85**
						Segment Results						
						Segment Results (Profit(+)/Loss(-) before Tax & Interest from each segment) :						
38.12	209.13	(0.75)	430.56	397.44	440.24	a) Packaging Products	63.13	447.78	31.01	696.68	576.24	653.67
162.39	313.39	159.04	883.77	620.17	886.07	b) Mosquito Coil	162.39	313.39	159.04	883.77	620.17	886.07
1280.64	945.25	32.91	3152.47	2428.93	3204.77	c) Metal Products	5687.41	3987.46	3128.86	13858.40	11847.70	17936.40
	-					d) Paper Products	997.10	931.28	622.17	2203.67	1,787.59	2,372.60
379.49	340.37	436.36	748.48	522.99	731.98	e) Engineering & Others	2691.07	227.52	828.73	2921.98	911.28	1217.17
1860.64	**1808.14**	**627.56**	**5215.28**	**3969.53**	**5263.06**	**Total**	**9601.10**	**5907.43**	**4769.81**	**20564.50**	**15742.98**	**23065.91**
883.73	877.27	828.98	2462.68	2217.26	3202.57	Less : Interest	1373.84	1456.61	1561.81	3913.99	3934.07	5927.34
(300.09)	(200.46)	(236.53)	(698.06)	(620.99)	(842.10)	Add : Interest (Income)	(30.78)	(206.64)	(149.02)	(434.93)	(405.08)	(622.22)
(362.62)	(359.39)	(580.38)	(1775.65)	(1929.43)	(2135.35)	Less : Other un-allocable expenditure net of un-allocable (income)	600.88	524.37	334.11	1693.55	886.68	1869.27
1639.62	**1490.72**	**615.49**	**5226.31**	**4302.69**	**5037.94**	**Total Profit before Exceptional Items & Tax**	**7657.16**	**4133.09**	**3022.91**	**15391.89**	**11327.31**	**15891.52**
239.10	451.87	1893.45	2145.19	3872.06	3945.87	Less : Exceptional Items	149.19	1477.87	1893.45	2966.07	3872.06	3622.00
1400.52	**1038.85**	**(1277.96)**	**3081.12**	**430.63**	**1092.07**	**Total Profit before Tax**	**7507.97**	**2655.22**	**1129.46**	**12425.82**	**7455.25**	**12269.52**
						Capital Employed (Segment Assets - Segment Liabilities)						
12801.48	13261.03	15211.89	12801.48	15211.89	14134.14	a) Packaging Products	19663.53	20720.26	22583.97	19663.53	22583.97	21822.85
6780.37	6664.54	7603.65	6780.37	7603.65	7143.66	b) Mosquito Coil	6780.37	6664.54	7603.65	6780.37	7603.65	7143.66
24024.18	23933.76	24790.04	24024.18	24790.04	26288.03	c) Metal Products	125293.05	106275.95	112957.67	125293.05	112957.67	109950.17
	-					d) Paper Products	11572.07	11605.06	9810.86	11572.07	9,810.86	10,217.87
5450.81	4709.54	3746.98	5450.81	3746.98	3848.15	e) Engineering & Others	5464.86	4848.26	1818.83	5464.86	1818.83	2805.27
33319.96	34073.75	33198.29	33319.96	33198.29	19573.82	f) Investments,Unallocable and Projects in Progress	21663.05	22027.73	20851.78	21663.05	20851.78	2917.66
82376.80	**82642.62**	**84550.85**	**82376.80**	**84550.85**	**70987.80**	**Total**	**190436.93**	**172141.80**	**175626.76**	**190436.93**	**175626.76**	**154857.48**

MANAKSIA LTD. ★ KOLKATA ★