

Date: March 26, 2025

To,

The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

To,

Manager - Listing Compliance
National Stock Exchange of India Limited,
'Exchange Plaza'. C-1, Block G, Bandra
Kurla Complex,
Bandra (E), Mumbai - 400 051

Scrip code: BSE: 532932 / NSE: MANAKSIA

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") for the proposed Scheme of Arrangement between Manaksia Limited ("ML" or the "Demerged Company" or the "Company") and Manaksia Ferro Industries Limited ("MFIL" or the "Resulting Company") and their respective shareholders (hereinafter referred to as the "Scheme") under Section 230 - 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 and relevant rules made thereunder.

Dear Sir/ Madam,

We hereby confirm the following:

- a) No material event impacting the valuation has occurred during the intervening period of filing the Scheme documents with Stock Exchange and period under consideration for valuation.
- b) There are no past defaults of listed debt obligations of the entities forming part of the Scheme.

For **Manaksia Limited**

Anatha Bandhaba Chakrabartty
Company Secretary and Compliance Officer
M.No. F7184

Date: March 26, 2025

Place: Kolkata